

Donor Statement of Intent

(can be used in place of a gift agreement if monies from a donors estate plans are going to a established account)

Donor Name:

ID #

Date of Birth:

Donor Name:

ID #

Date of Birth:

As an indication of my (our) support of the University of Tennessee Foundation, Inc. (UTFI), the undersigned as above has provided an estate gift as follows: (With the understanding that values are subject to change, at this time the new estimated value of this total gift is approximately in today's U.S. Dollars - please list the estimated value by type below).

DESCRIPTION OF FUTURE GIFT (Value by Type):

Bequest through a will or trust Bequest Amount: \$

Percentage of Estate

IRA or retirement plan IRA/Retirement Plan Amount : \$

Plan/Provider:

Charitable trust (choose one)

Unitrust

Annuity trust

Other (please describe)

Trust Amount : \$

Other (please describe)

Other Amount : \$

Property and Real Estate (as listed on recent appraisal or property assessment)

Property Type: Residential Commercial Industrial Agricultural Other

Property Value \$

Description: (please give details, e.g. 45 acres of farm land, 20 acres wooded land, mobile home park, environmental concerns, etc.)

<i>PURPOSE OF FUTURE GIFT:</i> Please list the Campus and Acct./Allocation Info:	Restricted	Unrestricted (greatest need)
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NOTIFICATION OF CAMPUS OFFICIALS:

Permission is given by the undersigned to provide information about this gift to university officials.

This gift is ANONYMOUS. No identity will be revealed and no recognition will be received.

Please have a planned giving representative call and discuss the details of what information may or may not be disclosed concerning this gift and what recognition or opportunities exist.

Note: It is mutually understood that this Donor Statement of Intent does not constitute a binding contract

Donor Signature _____

Date: _____

Donor Signature _____

Date: _____